

Investor Disclosure For "B" Class Shares Purchases Exceeding \$25,000
"B" Share Sales in excess of \$50,000 are prohibited.

Date: _____

Dear First Asset Financial Inc.:

My/our representative, _____, has shown us a
Printed name of First Asset representative
mutual fund in the _____ family of funds.
Fund Family Name

In this presentation, our representative has pointed out the advantages of the "A" class of shares through initial purchase breakpoints, the availability of a "Letter of Intent," and the lower yearly fees. I/we understand the advantages of "A" shares and, through our own choice, choose to purchase the "B" class shares in our fund purchase(s) in the above referenced fund family. We further understand to avoid a surrender charge entirely, that we must hold the funds _____ years.

I/we warrant that we do not currently hold "A" class shares in this fund family.

Sincerely,

X

Signature Printed Name

X

Signature Printed Name

First Asset Financial Inc. Representative presenting the information above for the "A" shares of the chosen fund(s):

X _____ Rep Number: _____