



**FIRST ASSET
FINANCIAL Inc.**
Member SIPC • NASD

Name of Offering: _____

SUPPLEMENTAL RISK DISCLOSURE STATEMENT

PLEASE INITIAL THE FOLLOWING STATEMENTS:

_____ I/We have received a copy of the Offering Circular dated _____, regarding _____ and have reviewed the Offering Circular sufficiently to understand the nature of this investment and its risks, some of which are presented under "RISK FACTORS" located on pages _____ of the Offering Circular. **DO NOT INVEST IF YOU HAVE NOT REVIEWED THE PROSPECTUS, OR IF YOU DO NOT UNDERSTAND AND ACCEPT THE RISKS INVOLVED IN THIS INVESTMENT.**

_____ I/We understand that **THIS INVESTMENT IS NOT GUARANTEED, EXCEPT AS OUTLINED IN THE OFFERING CIRCULAR AND CONTAINS RISK.**

_____ There are **NO ASSURANCES THAT ANY OF THE GOALS, PROJECTIONS, OR OBJECTIVES OF THE INVESTMENT NAMED ABOVE WILL BE MET OR REALIZED.**

_____ I/We understand that this investment is **NOT LIQUID, AND CANNOT BE SOLD, FURTHERMORE, I/we have SUFFICIENT CASH OR LIQUID INVESTMENTS TO MEET MY/OUR NEEDS,** and do not reasonably foresee needing to sell or otherwise convert this investment into cash.

_____ I/We acknowledge that **THIS INVESTMENT DOES NOT EXCEED 10% OF MY/OUR NET WORTH, NOT COUNTING MY/OUR HOUSE, CARS, AND HOUSEHOLD CONTENTS.**

_____ I/We have **REVIEWED THE "SUITABILITY STANDARDS"** section of the Offering Circular found on pages _____ of the Offering Circular and meet or exceed the listed minimums.

_____ I/We acknowledge that I/we decided that **IT IS APPROPRIATE FOR ME/US TO INVEST \$ _____ IN THIS ILLIQUID INVESTMENT CONTAINING RISK,** even though my/our general interest may be in investments which may be liquid or have a lesser amount of risk.

Client Signature: _____ Date: _____

Client Signature: _____ Date: _____

Registered Representative Signature: _____

**First Asset Financial Inc.
110 E. Iron
Salina, KS 67401**